

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W. R. GRACE & CO., <i>et al.</i>¹)	Case No. 01-01139 (JKF)
)	Jointly Administered
Debtors.)	
)	
)	
)	

EXHIBIT 6 TO EXHIBIT BOOK
ASBESTOS INSURANCE TRANSFER AGREEMENT

EXHIBIT 6

Attached.

¹ The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co. Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., GC Limited Partners I, Inc., (f/k/a Grace Cocoa Limited Partners I, Inc.), GC Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc. GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation., W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (F/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

ASBESTOS INSURANCE TRANSFER AGREEMENT

This ASBESTOS INSURANCE TRANSFER AGREEMENT (this “**Agreement**”) is made as of [insert date], by and between the Insurance Contributors (which include, without limitation, the Non-Debtor Affiliates identified in Exhibit 16 to the Plan) and the Asbestos PI Trust. Capitalized terms used herein without definition shall have the meanings given to them in the First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code of W.R. Grace & Co., *et al.*, the Official Committee of Asbestos Personal Injury Claimants, the Asbestos PI Future Claimants’ Representative, and the Official Committee of Equity Security Holders dated as of February 3, 2009 (the “**Plan**”) (as such Plan may be amended, modified, or supplemented from time to time in accordance with the terms thereof).

WHEREAS, the Debtors and the Non-Debtor Affiliates maintained liability insurance programs to protect themselves from certain risks resulting from their businesses, including, without limitation, liability for personal injury tort or wrongful death arising from exposure to asbestos or asbestos-containing products;

WHEREAS, numerous individuals and other persons have asserted asbestos-related personal injury tort and wrongful death claims against the Debtors;

WHEREAS, on April 2, 2001, each of the Debtors filed a petition for relief under Chapter 11 of the U.S. Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (“**Bankruptcy Court**”);

WHEREAS, on February 3, 2009, the Debtors, the Asbestos PI Committee, the Asbestos PI Future Claimants’ Representative, and the Equity Committee filed the Plan in the Bankruptcy Court;

WHEREAS, the Bankruptcy Court has entered a Confirmation Order in the Chapter 11 Cases, confirming the Plan;

WHEREAS, it is a condition to the effectiveness of the Plan that the parties enter into this Agreement;

WHEREAS, the Plan, *inter alia*, provides that the Insurance Contributors will transfer the Asbestos Insurance Rights to the Asbestos PI Trust;

WHEREAS, the Insurance Contributors wish to implement, *inter alia*, the terms of the Plan providing for such transfer of the Asbestos Insurance Rights to the Asbestos PI Trust;

NOW, THEREFORE, subject to and on the terms and conditions set forth herein, for good and valuable consideration the receipt of which the parties hereto hereby acknowledge, the parties hereby agree as follows:

Section 1. Transfer to the Asbestos PI Trust

(a) Effective upon the Effective Date, the Insurance Contributors hereby irrevocably transfer, convey, and grant to the Asbestos PI Trust all of their Asbestos Insurance Rights, including, without limitation, any and all rights to Proceeds (the “**Transfer**”). The Transfer is made free and clear of all Encumbrances, liens, security interests, and claims or causes of action, except that all Asbestos Insurer Coverage Defenses are preserved.

(b) The Asbestos PI Trust and the Insurance Contributors intend that the Transfer is made to the maximum extent permitted under applicable law.

(c) The Transfer is absolute and does not require any further action by any Debtor, any Reorganized Debtor, any Insurance Contributor, the Asbestos PI Trust, the Bankruptcy Court, or any other entity.

(d) The Transfer is not an assignment of any insurance policy.

(e) Immediately upon the Effective Date, the Insurance Contributors shall wire transfer the Proceeds (defined below) to the Asbestos PI Trust, together with all interest earned on such Proceeds up to and through the date on which the Proceeds are actually transferred to the Asbestos PI Trust. For purposes of this Agreement, the term "**Proceeds**" shall include any and all proceeds, payments, cash, or cash equivalents paid to an Insurance Contributor or held in escrow, pursuant to, in satisfaction of, or on account of any of the Asbestos Insurance Rights.

Section 2. Cooperation

(a) The Insurance Contributors shall cooperate in the pursuit by the Asbestos PI Trust of the Asbestos Insurance Rights as reasonably requested by the Asbestos PI Trust. Such cooperation shall include, without limitation, making their books, records, employees, agents, and professionals available to the Asbestos PI Trust, *provided, however*, that the Asbestos PI Trust's access to such books, records, documents, employees, agents, and professionals shall be subject to the terms and provisions of the cooperation agreement executed as of the Effective Date by the Reorganized Debtors and the trustees of the Asbestos PI Trust ("**Cooperation Agreement**"). The obligations set forth in paragraph [insert] of the Cooperation Agreement, relating to the disposal and retention of relevant documents, shall apply to all Insurance Contributors, regardless of whether they signed the Cooperation Agreement.

(b) If after the Effective Date, the Asbestos PI Trust or any Insurance Contributor discovers the existence of an insurance policy or coverage-in-place agreement insuring one or more of the Insurance Contributors that falls within the definition of Asbestos Insurance Policy or Asbestos In-Place Insurance Coverage, and potentially or actually provides coverage for Asbestos Claims, then such party shall promptly notify the other parties to this Agreement of such discovery and the Insurance Contributors that are insured under such policy will, upon notice and request, cooperate with the Asbestos PI Trust to effectuate a transfer of rights under such policy or agreement to the Asbestos PI Trust in a manner consistent with the Transfer under this Agreement.

(c) At the reasonable direction and request of the Asbestos PI Trust, and at the reasonable expense of the Asbestos PI Trust, an Insurance Contributor shall pursue any of the Asbestos Insurance Rights for the benefit of and to the fullest extent required by the Asbestos PI Trust, by negotiation, or, if necessary, by the initiation or prosecution of all appropriate and necessary legal action to secure or recover such Asbestos Insurance Rights, and shall take such other action as the Asbestos PI Trust may request, including granting a security interest in any or all of the Asbestos Insurance Rights. Each Insurance Contributor shall immediately transfer any amounts recovered under or on account of any of the Asbestos Insurance Rights to the Asbestos PI Trust; *provided, however*, that while any such amounts are held by or under the control of an Insurance Contributor, such amounts shall be held in trust for the benefit of the Asbestos PI Trust. No Insurance Contributor shall commence or pursue any claim against

any Asbestos Insurance Entity with respect to any Asbestos Insurance Policy, Asbestos Insurance Settlement Agreement, or Asbestos In-Place Insurance Coverage, without the prior written consent of the Asbestos PI Trust. Upon the Effective Date, the Insurance Contributors shall cede to the Asbestos PI Trust all control of the pursuit of any and all claims with respect to any Asbestos Insurance Policy, Asbestos Insurance Settlement Agreement, or Asbestos In-Place Insurance Coverage, and the Asbestos PI Trust shall have the right to control and direct the choice of counsel and conduct of all such proceedings.

Section 3. Representations and Warranties

(a) The Insurance Contributors, jointly and severally, warrant and represent that:

(i) All insurance policies that the Insurance Contributors have reason to believe potentially or actually provide insurance coverage for Asbestos PI Claims are listed and described accurately on the attached Schedule ____;

(ii) All insurance settlement agreements and coverage-in-place agreements, written, oral, or otherwise, that the Insurance Contributors have reason to believe potentially affect any right under any Asbestos Insurance Policy, Asbestos Insurance Settlement Agreement, or Asbestos In-Place Insurance Coverage are listed and described accurately on the attached Schedule ____;

(iii) The Insurance Contributors have not heretofore transferred, granted, or assigned, in whole or in part, any Asbestos Insurance Right, Asbestos Insurance Policy, Asbestos Insurance Settlement Agreement, or Asbestos In-Place Insurance Coverage;

(iv) Any written information pertaining to any Asbestos Insurance Right, Asbestos Insurance Policy, Asbestos Insurance Settlement Agreements, or Asbestos In-Place Insurance Coverage, provided by the Insurance Contributors or their authorized representatives to the Asbestos PI Committee, the Asbestos PI Future Claimants' Representative, or the Asbestos PI Trust was true and correct in all material respects as of the respective dates specified therein or, in the absence of any such specification, at the time it was so provided; and

(v) Each Entity signing this Agreement as, or on behalf of, an Insurance Contributor has been duly authorized by such Insurance Contributor to execute and deliver this Agreement, and upon execution and delivery by each such Entity, this Agreement will be the legal, valid, and binding obligation of each Insurance Contributor, enforceable against each such Insurance Contributor in accordance with its terms. Each individual signing this Agreement represents and warrants that he or she is authorized to execute this Agreement on behalf of each Entity for which he or she executes this Agreement.

(b) Each of the representations and warranties contained in this Agreement shall survive the execution, delivery, and performance thereof. In the event that any representation or warranty herein by or on behalf of an Insurance Contributor was not true and correct as of the Effective Date, or any Insurance Contributor fails to perform any covenant or agreement required to be performed by it herein (such failure of a representation or warranty to be true and correct or breach of a covenant or agreement is referred to herein as a "**Breach**"), then the Asbestos PI Trust shall be entitled to exercise forthwith any and all rights and remedies provided for in this Agreement or under any of the other Plan Documents and all other rights and remedies that may otherwise be available to the Asbestos PI Trust by agreement or at law or in equity (including the right to seek damages, including attorneys' fees and enforcement costs, resulting or arising, directly or indirectly, from such Breach).

Section 4. Miscellaneous

(a) This Agreement shall be binding on each of the parties hereto and each of their respective successors and assigns. This Agreement is not intended, and shall not be construed, deemed, or interpreted, to confer on any person or entity not a party hereto any rights or remedies hereunder, except as otherwise provided expressly herein.

(b) This Agreement, the Plan, and the other Plan Documents shall constitute the entire agreement and understanding among the parties to this Agreement with respect to the subject matter hereof and shall supersede all prior agreements and understandings, oral or written, among the parties hereto relating to the subject matter of this Agreement. This Agreement may not be amended or modified, and no provision hereof may be waived, except by an agreement in writing signed by the party against whom enforcement of any amendment, modification, or waiver is sought.

(c) This Agreement and the rights and obligations of the parties hereto under this Agreement shall be governed by and construed and enforced in accordance with the substantive laws of the State of Delaware, without regard to any conflicts of law provisions thereof that would result in the application of the laws of any other jurisdiction.

(d) The headings used in this Agreement are inserted for convenience only and neither constitute a portion of this Agreement nor in any manner affect the construction of the provisions of this Agreement. The rules of construction set forth in 11 U.S.C. § 102 shall apply to this Agreement.

(e) This Agreement may be executed in multiple counterparts, each of which will be an original, but all of which together will constitute one and the same agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed by their respective duly authorized representatives on the date first above written.

[Signature blocks to be inserted here]

**SCHEDULE 1: PRIMARY & EXCESS INSURANCE POLICIES THAT WERE OR ARE APPLICABLE
TO ASBESTOS RELATED CLAIMS (sorted alphabetically)**

Policy Year		Insurer	Policy Number	Layer
<u>Begin</u>	<u>End</u>			
06/30/74	06/30/75	Acc. & Casualty Ins. of Winterthur	74DD662C	3
06/30/75	06/30/76	Acc. & Casualty Ins. of Winterthur	74DD662C	5
06/30/76	06/30/77	Acc. & Casualty Ins. of Winterthur	74DD662C	4
07/17/74	06/30/75	Acc. & Casualty Ins. of Winterthur	74DD663C	6
06/30/75	06/30/76	Acc. & Casualty Ins. of Winterthur	74DD663C	8
06/30/75	06/30/76	Admiral Insurance	75DD1064C	2
06/30/77	06/30/78	Aetna Casualty & Surety	01XN1400WCA	7
06/30/77	06/30/78	Aetna Casualty & Surety	01XN1422WCA	8
06/30/71	06/30/72	Aetna Casualty & Surety	01XN150WCA	4
06/30/72	06/30/73	Aetna Casualty & Surety	01XN150WCA	4
06/30/73	06/30/74	Aetna Casualty & Surety	01XN150WCA	4
06/30/78	06/30/79	Aetna Casualty & Surety	01XN1846WCA	6
06/30/78	06/30/79	Aetna Casualty & Surety	01XN1847WCA	7
06/30/79	06/30/80	Aetna Casualty & Surety	01XN2306WCA	7
06/30/80	06/30/81	Aetna Casualty & Surety	01XN2669WCA	7
07/17/74	06/30/75	Aetna Casualty & Surety	01XN607WCA	5
06/30/75	06/30/76	Aetna Casualty & Surety	01XN607WCA	7
06/30/76	06/30/77	Aetna Casualty & Surety	01XN607WCA	6
07/17/74	06/01/75	Aetna Casualty & Surety	01XN608WCA	6
06/01/75	06/30/75	Aetna Casualty & Surety	01XN608WCA.	6
06/30/75	06/30/76	Aetna Casualty & Surety	01XN608WCA.	8
06/30/76	06/30/77	Aetna Casualty & Surety	01XN608WCA.	7
Various	Pre-1971	Aetna Casualty and Surety Company	Various	Primary
06/30/77	06/30/78	AG Belge de 1830	AVB102	8
06/30/78	06/30/79	AG Belge de 1830	AVB124	7
06/30/82	06/30/83	Allianz Underwriters Ins	C7300025	4
06/30/83	06/30/84	Allianz Underwriters Ins	C7300025	4
06/30/84	06/30/85	Allianz Underwriters Ins	C7300025	4
06/30/77	06/30/78	Allianz Underwriters Ins	H00011428	8
06/30/78	06/30/79	Allianz Underwriters Ins	H0001428	7
06/30/79	06/30/80	Allianz Underwriters Ins	H0001428	6
06/30/80	06/30/81	Allianz Underwriters Ins	H0001428	6
06/30/81	06/30/82	Allianz Underwriters Ins	H0001428	6
06/30/78	06/30/79	American Centennial	CC000304	5
06/30/78	06/30/79	American Centennial	CC000305	7
06/30/78	06/30/79	American Centennial	CC000306	6
06/30/81	06/30/82	American Centennial	CC002418	5
06/30/81	06/30/82	American Centennial	CC002419	6
06/30/82	06/30/83	American Centennial	CC005317	4
06/30/83	06/30/84	American Centennial	CC015780	4
10/20/62	10/20/63	American Employers	A-15-2127-51	1
10/20/63	10/20/64	American Employers	A-15-2127-51	1
10/20/64	10/20/65	American Employers	A-15-2127-51	1
01/27/65	10/20/65	American Employers	A-15-8138-001	3
10/20/65	10/20/66	American Employers	A-16-8220-001	1
10/20/66	10/20/67	American Employers	A-16-8220-001	1
10/20/67	10/20/68	American Employers	A-16-8220-001	1
10/20/65	10/20/66	American Employers	A-16-8220-002	4
10/20/66	10/20/67	American Employers	A-16-8220-002	4
10/20/67	10/20/68	American Employers	A-16-8220-002	4
10/20/68	10/20/69	American Employers	A-16-8220-003	1

**SCHEDULE 1: PRIMARY & EXCESS INSURANCE POLICIES THAT WERE OR ARE APPLICABLE
TO ASBESTOS RELATED CLAIMS (sorted alphabetically)**

Policy Year		Insurer	Policy Number	Layer
<u>Begin</u>	<u>End</u>			
05/17/66	10/20/66	American Reinsurance Co	M-6672-0002	6
10/20/66	10/20/67	American Reinsurance Co	M-6672-0002	6
10/20/67	10/20/68	American Reinsurance Co	M-6672-0002	6
06/30/84	06/30/85	Ancon Ins. Co. (U.K.)	KY048183	3
05/17/66	10/20/66	Andrew Weir Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	Andrew Weir Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	Andrew Weir Ins. Co. Ltd.	66/180390	8
06/30/74	06/30/75	Argonaut Northwest Ins. Co.	74DD662C	3
06/30/75	06/30/76	Argonaut Northwest Ins. Co.	74DD662C	5
06/30/76	06/30/77	Argonaut Northwest Ins. Co.	74DD662C	4
07/17/74	06/30/75	Argonaut Northwest Ins. Co.	74DD663C	6
06/30/75	06/30/76	Argonaut Northwest Ins. Co.	74DD663C	8
06/30/76	06/30/77	Assicurazioni Generali S.p.A.	76DD1595C	2
06/30/77	06/30/78	Assicurazioni Generali S.p.A.	76DD1595C	2
06/30/78	06/30/79	Assicurazioni Generali S.p.A.	76DD1595C	2
06/30/79	06/30/80	Associated International	AEL00208C	6
06/30/80	06/30/81	Associated International	AEL00208C	6
06/30/81	06/30/82	Associated International	AEL00208C	6
06/30/76	06/30/77	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1594C	1
06/30/77	06/30/78	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1594C	1
06/30/78	06/30/79	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1594C	1
06/30/76	06/30/77	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1595C	2
06/30/78	06/30/79	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Bermuda Fire & Marine Ins. Co. Ltd.	77DD1631C	4
06/30/77	06/30/78	Bermuda Fire & Marine Ins. Co. Ltd.	77DD1632C	5
06/30/78	06/30/79	Bermuda Fire & Marine Ins. Co. Ltd.	78DD1417C	3
06/30/78	06/30/79	Bermuda Fire & Marine Ins. Co. Ltd.	78DD1418C	4
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1633C	1
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1633C	1
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1633C	1
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1634C	2
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1635C	3
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1636C	4
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	80DD1643C	2
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	80DD1643C	2
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	80DD1645C	4
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	DM025 A/B	6
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	DM025. A/B	7
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10029	7
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10029.	3
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10029..	6
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10040	6
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10040.	3
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10040..	7
06/30/82	06/30/83	Bermuda Fire & Marine Ins. Co. Ltd.	KY017582	1
06/30/83	06/30/84	Bermuda Fire & Marine Ins. Co. Ltd.	KY017582	1
06/30/84	06/30/85	Bermuda Fire & Marine Ins. Co. Ltd.	KY017582	1
06/30/82	06/30/83	Bermuda Fire & Marine Ins. Co. Ltd.	KY017782	2
06/30/83	06/30/84	Bermuda Fire & Marine Ins. Co. Ltd.	KY017782	2

**SCHEDULE 1: PRIMARY & EXCESS INSURANCE POLICIES THAT WERE OR ARE APPLICABLE
TO ASBESTOS RELATED CLAIMS (sorted alphabetically)**

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/82	06/30/83	Centennial Ins Co	462023979	4
06/30/75	06/30/76	Central National Ins Co	CNU123383	2
06/30/83	06/30/84	Century Indemnity Co	CIZ426249	4
06/30/80	06/30/81	Cie Europeene D'Ass. Industrielles	80DD1643C	2
06/30/81	06/30/82	Cie Europeene D'Ass. Industrielles	80DD1643C	2
06/30/80	06/30/81	Cie Europeene D'Ass. Industrielles	80DD1644C	3
06/30/80	06/30/81	Cie Europeene D'Ass. Industrielles	80DD1645C	4
06/30/82	06/30/83	Cie Europeene D'Ass. Industrielles	KY017582	1
06/30/83	06/30/84	Cie Europeene D'Ass. Industrielles	KY017582	1
06/30/84	06/30/85	Cie Europeene D'Ass. Industrielles	KY017582	1
06/30/82	06/30/83	Cie Europeene D'Ass. Industrielles	KY017782	2
06/30/83	06/30/84	Cie Europeene D'Ass. Industrielles	KY017782	2
06/30/84	06/30/85	Cie Europeene D'Ass. Industrielles	KY017782	2
06/30/82	06/30/83	Cie Europeene D'Ass. Industrielles	KY017882	3
06/30/83	06/30/84	Cie Europeene D'Ass. Industrielles	KY048183	3
06/30/84	06/30/85	Cie Europeene D'Ass. Industrielles	KY048183	3
06/30/81	06/30/82	Cie Europeene D'Ass. Industrielles	PY030181	3
06/30/81	06/30/82	Cie Europeene D'Ass. Industrielles	PY030281	4
06/30/77	06/30/78	CNA Reinsurance of London Ltd.	76DD1595C	2
06/30/78	06/30/79	CNA Reinsurance of London Ltd.	76DD1595C	2
11/01/81	06/30/82	CNA Reinsurance of London Ltd.	KY003382	5
06/30/79	06/30/80	Continental Casualty Co.	RDX1784282	7
06/30/84	06/30/85	Continental Casualty Co.	RDX1784529	2
06/30/80	06/30/81	Continental Casualty Co.	RDX1784981	7
06/30/81	06/30/82	Continental Casualty Co.	RDX1784981	7
06/30/82	06/30/83	Continental Casualty Co.	RDX1785056	5
06/30/83	06/30/84	Continental Casualty Co.	RDX1785096	5
06/30/77	06/30/78	Continental Casualty Co.	RDX1788117	7
06/30/77	06/30/78	Continental Casualty Co.	RDX1788118	8
08/09/73	06/30/74	Continental Casualty Co.	RDX8936833	3
06/30/74	06/30/75	Continental Casualty Co.	RDX9156645	2
06/30/75	06/30/76	Continental Casualty Co.	RDX9156645	4
06/30/76	06/30/77	Continental Casualty Co.	RDX9156645	3
06/30/76	06/30/83	Continental Casualty Company	CCP2483440	Primary
06/30/83	06/30/85	Continental Casualty Company	CCP2483440	Primary
06/30/73	06/30/76	Continental Casualty Company	CCP9023670	Primary
06/30/82	06/30/83	Continental Ins Co	SRX1591702	5
06/30/83	06/30/84	Continental Ins Co	SRX1591976	5
06/30/81	06/30/82	Continental Ins Co	SRX3193093	8
06/30/83	06/30/84	Dairyland Insurance Co	XL17275	4
05/17/66	10/20/66	Dominion Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	Dominion Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	Dominion Ins. Co. Ltd.	66/180390	8
06/30/79	06/30/80	Dominion Ins. Co. Ltd.	79DD1638C	7
06/30/80	06/30/81	Dominion Ins. Co. Ltd.	80DD1647C	7
06/30/77	06/30/78	Eisen Und Stahl	6-1-31-181-001	8
06/30/79	06/30/80	El Paso Ins. Co. Ltd.	79DD1633C	1
06/30/80	06/30/81	El Paso Ins. Co. Ltd.	79DD1633C	1
06/30/81	06/30/82	El Paso Ins. Co. Ltd.	79DD1633C	1
06/30/79	06/30/80	El Paso Ins. Co. Ltd.	79DD1634C	2
06/30/79	06/30/80	El Paso Ins. Co. Ltd.	79DD1635C	3

**SCHEDULE 1: PRIMARY & EXCESS INSURANCE POLICIES THAT WERE OR ARE APPLICABLE
TO ASBESTOS RELATED CLAIMS (sorted alphabetically)**

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/84	06/30/85	Federal Insurance Co	7928-26-20	3
06/30/84	06/30/85	Federal Insurance Co	7928-26-20.	5
01/27/65	10/20/65	Fireman's Fund	XL76937	4
05/17/66	10/20/66	Fireman's Fund	XL91085	7
10/20/66	10/20/67	Fireman's Fund	XL91085	7
10/20/67	10/20/68	Fireman's Fund	XL91085	7
10/20/68	10/20/69	Fireman's Fund	XLX1026877	4
10/20/69	10/20/70	Fireman's Fund	XLX1026877	4
10/20/70	06/30/71	Fireman's Fund	XLX1026877	4
06/30/76	06/30/77	Fireman's Fund	XLX1202930	6
06/30/77	06/30/78	Fireman's Fund	XLX1299553	7
06/30/78	06/30/79	Fireman's Fund	XLX1362955	6
06/30/79	06/30/80	Fireman's Fund	XLX1370426	6
06/30/79	06/30/80	Fireman's Fund	XLX1370427	7
06/30/80	06/30/81	Fireman's Fund	XLX1437060	6
06/30/80	06/30/81	Fireman's Fund	XLX1437061	7
06/30/81	06/30/82	Fireman's Fund	XLX1481490	6
06/30/81	06/30/82	Fireman's Fund	XLX1481491	7
06/30/81	06/30/82	Fireman's Fund	XLX1481492	8
06/30/83	06/30/84	Fireman's Fund	XLX1532227	4
06/30/83	06/30/84	Fireman's Fund	XLX1532228	5
06/30/82	06/30/83	Fireman's Fund	XLX1532474	4
06/30/82	06/30/83	Fireman's Fund	XLX1532475	5
06/30/75	06/30/76	First State Ins Co	922099	3
06/30/76	06/30/77	First State Ins Co	923099	4
06/30/76	06/30/77	First State Ins Co	923100	6
06/30/84	06/30/85	Folksam International Ins. Co. Ltd.	KY048183	3
06/30/81	06/30/82	GEICO	GXU30031	8
06/30/82	06/30/83	GEICO	GXU30152	5
06/30/83	06/30/84	GEICO	GXU30267	5
06/01/61	06/01/62	General Insurance Company of America	BLP186027	Primary
06/01/62	06/01/63	General Insurance Company of America	BLP205359	Primary
06/01/63	06/01/64	General Insurance Company of America	BLP221289	Primary
06/01/64	06/01/65	General Insurance Company of America	BLP245115	Primary
06/01/65	06/01/66	General Insurance Company of America	BLP260071	Primary
06/01/66	06/01/67	General Insurance Company of America	BLP270815	Primary
06/30/78	06/30/79	Gerling Konzern Ins	01/49/99/6282	3
06/30/81	06/30/82	Gerling Konzern Ins	49/6409/01	3
06/30/82	06/30/83	Gerling Konzern Ins	49/6409/01.	3
06/30/83	06/30/84	Gerling Konzern Ins	49/6409/01.	3
06/30/77	06/30/78	Gerling Konzern Ins	49/99/6212/01	5
06/30/79	06/30/80	Gerling Konzern Ins	49/99/6340/01	3
06/30/80	06/30/81	Gerling Konzern Ins	49/99/6409/01	3
06/30/80	06/30/81	Gibraltar Cas. Co.	GMX00656	5
06/30/81	11/01/81	Gibraltar Cas. Co.	GMX01275	5
11/01/81	06/30/82	Gibraltar Cas. Co.	GMX01407	
06/30/82	06/30/83	Gibraltar Cas. Co.	GMX01784	
06/30/83	06/30/84	Gibraltar Cas. Co.	GMX02269	
06/30/84	06/30/85	Gibraltar Cas. Co.	GMX02683	
06/30/78	06/30/79	Granite State Ins	61780491	3
06/30/78	06/30/79	Granite State Ins	61780492	4

**SCHEDULE 1: PRIMARY & EXCESS INSURANCE POLICIES THAT WERE OR ARE APPLICABLE
TO ASBESTOS RELATED CLAIMS (sorted alphabetically)**

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/81	06/30/82	Hartford Insurance	10XS102371	6
06/30/74	06/30/75	Highlands Ins. Co.	74DD662C	3
06/30/74	06/30/75	Highlands Ins. Co.	74DD662C	3
06/30/75	06/30/76	Highlands Ins. Co.	74DD662C	5
06/30/75	06/30/76	Highlands Ins. Co.	74DD662C	5
07/17/74	06/30/75	Highlands Ins. Co.	74DD663C	6
07/17/74	06/30/75	Highlands Ins. Co.	74DD663C	6
06/30/75	06/30/76	Highlands Ins. Co.	74DD663C	8
06/30/75	06/30/76	Highlands Ins. Co.	74DD663C	8
06/30/74	06/30/75	Highlands Ins. Co.	SR10579	3
06/30/75	06/30/76	Highlands Ins. Co.	SR10579	5
07/17/74	06/30/75	Highlands Ins. Co.	SR10580	5
06/30/75	06/30/76	Highlands Ins. Co.	SR10580	7
06/30/81	06/30/82	Home Insurance Co	HEC1198525 (CITY)	8
06/30/81	06/30/82	Home Insurance Co	HEC1198526 (CITY)	7
06/30/82	06/30/83	Home Insurance Co	HEC1199602	5
02/27/73	06/30/73	Home Insurance Co	HEC4356740	5
06/30/73	06/30/74	Home Insurance Co	HEC4356740	5
06/30/74	06/30/75	Home Insurance Co	HEC4356740	4
06/30/75	06/30/76	Home Insurance Co	HEC4356740	6
06/30/76	06/30/77	Home Insurance Co	HEC4356740	5
06/30/77	06/30/78	Home Insurance Co	HEC4356740	6
07/17/74	06/30/75	Home Insurance Co	HEC4495872	5
06/30/75	06/30/76	Home Insurance Co	HEC4495872	7
06/30/76	06/30/77	Home Insurance Co	HEC4495872	6
06/30/77	06/30/78	Home Insurance Co	HEC4495872	7
10/20/68	10/20/69	Home Insurance Co	HEC9304605	2
10/20/69	10/20/70	Home Insurance Co	HEC9304605	2
10/20/70	06/30/71	Home Insurance Co	HEC9304605	2
06/30/77	06/30/78	Home Insurance Co	HEC9531436	8
10/20/62	10/20/63	Home Insurance Co	HEC9543206	2
10/20/63	10/20/64	Home Insurance Co	HEC9543206	2
10/20/64	10/20/65	Home Insurance Co	HEC9543206	2
10/20/65	10/20/66	Home Insurance Co	HEC9544498	2
10/20/66	10/20/67	Home Insurance Co	HEC9544498	2
10/20/67	10/20/68	Home Insurance Co	HEC9544498	2
06/30/78	06/30/79	Home Insurance Co	HEC9694108 (CITY)	6
06/30/78	06/30/79	Home Insurance Co	HEC9694109	5
06/30/78	06/30/79	Home Insurance Co	HEC9694110 (CITY)	7
06/30/79	06/30/80	Home Insurance Co	HEC9826188 (CITY)	5
06/30/79	06/30/80	Home Insurance Co	HEC9826189 (CITY)	6
06/30/80	06/30/81	Home Insurance Co	HEC9826575 (CITY)	6
06/30/71	06/30/72	Home Insurance Co	HEC9919945	2
06/30/72	06/30/73	Home Insurance Co	HEC9919945	2
06/30/73	06/30/74	Home Insurance Co	HEC9919945	2
06/30/80	06/30/81	Ideal Mutual	0052	5
06/30/81	06/30/82	Ideal Mutual	0076	5
06/30/82	06/30/83	Ideal Mutual	0109	4
06/30/83	06/30/84	Illinois National	886-7134	5
10/20/65	10/20/66	INA	XBC1834	3
10/20/66	10/20/67	INA	XBC1834	3

**SCHEDULE 1: PRIMARY & EXCESS INSURANCE POLICIES THAT WERE OR ARE APPLICABLE
TO ASBESTOS RELATED CLAIMS (sorted alphabetically)**

Policy Year		Insurer	Policy Number	Layer
<u>Begin</u>	<u>End</u>			
06/30/77	06/30/78	Lexington Ins. Co.	77DD1632C	5
06/30/78	06/30/79	Lexington Ins. Co.	78DD1417C	3
06/30/78	06/30/79	Lexington Ins. Co.	78DD1418C	4
06/30/79	06/30/80	Lexington Ins. Co.	79DD1634C	2
06/30/79	06/30/80	Lexington Ins. Co.	79DD1635C	3
06/30/79	06/30/80	Lexington Ins. Co.	79DD1638C	7
06/30/80	06/30/81	Lexington Ins. Co.	80DD1643C	2
06/30/81	06/30/82	Lexington Ins. Co.	80DD1643C	2
06/30/80	06/30/81	Lexington Ins. Co.	80DD1644C	3
06/30/80	06/30/81	Lexington Ins. Co.	80DD1647C	7
11/01/81	06/30/82	Lexington Ins. Co.	KY003382	5
06/30/82	06/30/83	Lexington Ins. Co.	KY017782	2
06/30/83	06/30/84	Lexington Ins. Co.	KY017782	2
06/30/84	06/30/85	Lexington Ins. Co.	KY017782	2
06/30/82	06/30/83	Lexington Ins. Co.	KY017882	3
06/30/82	06/30/83	Lexington Ins. Co.	KY017982	4
06/30/83	06/30/84	Lexington Ins. Co.	KY048183	3
06/30/83	06/30/84	Lexington Ins. Co.	KY048283	4
06/30/81	06/30/82	Lexington Ins. Co.	PY030181	3
05/17/66	10/20/66	Lloyds Underwriters	66/180390	8
10/20/66	10/20/67	Lloyds Underwriters	66/180390	8
10/20/67	10/20/68	Lloyds Underwriters	66/180390	8
06/30/74	06/30/75	Lloyds Underwriters	74DD662C	3
06/30/75	06/30/76	Lloyds Underwriters	74DD662C	5
06/30/76	06/30/77	Lloyds Underwriters	74DD662C	4
07/17/74	06/30/75	Lloyds Underwriters	74DD663C	6
06/30/75	06/30/76	Lloyds Underwriters	74DD663C	8
06/30/76	06/30/77	Lloyds Underwriters	74DD663C	7
06/30/76	06/30/77	Lloyds Underwriters	76DD1595C	2
06/30/77	06/30/78	Lloyds Underwriters	76DD1595C	2
06/30/78	06/30/79	Lloyds Underwriters	76DD1595C	2
06/30/77	06/30/78	Lloyds Underwriters	77DD1631C	4
06/30/77	06/30/78	Lloyds Underwriters	77DD1632C	5
06/30/77	06/30/78	Lloyds Underwriters	77DD1826	8
06/30/78	06/30/79	Lloyds Underwriters	78DD1417C	3
06/30/78	06/30/79	Lloyds Underwriters	78DD1418C	4
06/30/78	06/30/79	Lloyds Underwriters	78DD1419C	5
06/30/78	06/30/79	Lloyds Underwriters	78DD1420C	7
06/30/79	06/30/80	Lloyds Underwriters	79DD1634C	2
06/30/79	06/30/80	Lloyds Underwriters	79DD1635C	3
06/30/79	06/30/80	Lloyds Underwriters	79DD1636C	4
06/30/79	06/30/80	Lloyds Underwriters	79DD1637C	6
06/30/79	06/30/80	Lloyds Underwriters	79DD1638C	7
06/30/80	06/30/81	Lloyds Underwriters	80DD1643C	2
06/30/81	06/30/82	Lloyds Underwriters	80DD1643C	2
06/30/80	06/30/81	Lloyds Underwriters	80DD1644C	3
06/30/80	06/30/81	Lloyds Underwriters	80DD1645C	4
06/30/80	06/30/81	Lloyds Underwriters	80DD1646C	6
06/30/80	06/30/81	Lloyds Underwriters	80DD1647C	7
11/14/69	10/20/70	Lloyds Underwriters	914/1/4116	4
10/20/70	06/30/71	Lloyds Underwriters	914/1/4116	4

**SCHEDULE 1: PRIMARY & EXCESS INSURANCE POLICIES THAT WERE OR ARE APPLICABLE
TO ASBESTOS RELATED CLAIMS (sorted alphabetically)**

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/84	06/30/85	Ludgate Ins. Co. Ltd.	KY048183	3
10/20/68	10/20/69	Maryland Casualty Co.	WRG-1.	4
10/20/69	10/20/70	Maryland Casualty Co.	WRG-1.	4
10/20/70	06/30/71	Maryland Casualty Co.	WRG-1.	4
06/30/71	06/30/72	Maryland Casualty Co.	WRG-2	4
06/30/72	06/30/73	Maryland Casualty Co.	WRG-2	4
06/30/73	06/30/74	Maryland Casualty Co.	WRG-2	4
06/30/67	06/30/68	Maryland Casualty Company	31-278301	Primary
06/30/68	06/30/69	Maryland Casualty Company	31-278301	Primary
06/30/69	06/30/70	Maryland Casualty Company	31-278301	Primary
06/30/70	06/30/71	Maryland Casualty Company	31-R-911051	Primary
06/30/71	06/30/72	Maryland Casualty Company	31-R-911051	Primary
06/30/72	06/30/73	Maryland Casualty Company	31-R-911051	Primary
06/30/62	06/30/63	Maryland Casualty Company	96-205800	Primary
06/30/63	06/30/64	Maryland Casualty Company	96-224900	Primary
06/30/64	06/30/65	Maryland Casualty Company	96-243400	Primary
06/30/65	06/30/66	Maryland Casualty Company	96-257400	Primary
06/30/66	06/30/67	Maryland Casualty Company	96-269500	Primary
06/30/75	06/30/76	Mentor Ins. Co. (U.K.) Ltd.	74DD662C	5
06/30/76	06/30/77	Mentor Ins. Co. (U.K.) Ltd.	76DD1595C	2
06/30/77	06/30/78	Mentor Ins. Co. (U.K.) Ltd.	76DD1595C	2
06/30/78	06/30/79	Mentor Ins. Co. (U.K.) Ltd.	76DD1595C	2
06/30/79	06/30/80	Mentor Ins. Co. (U.K.) Ltd.	79DD1635C	3
06/30/74	06/30/75	Midland Insurance Co	111017056574-7	3
06/30/75	06/30/76	Midland Insurance Co	111017056574-7	5
06/30/76	06/30/77	Midland Insurance Co	111017056574-7	4
07/17/74	06/30/75	Midland Insurance Co	1110171611748	5
06/30/75	06/30/76	Midland Insurance Co	1110171611748	7
06/30/76	06/30/77	Midland Insurance Co	1110171611748	6
06/30/78	06/30/79	Midland Insurance Co	XL147450	7
06/30/79	06/30/80	Midland Insurance Co	XL147540	6
06/30/77	06/30/78	Midland Insurance Co	XL152467	8
06/30/71	06/30/72	Midland Insurance Co	XL1611 (WRG-2)	4
06/30/72	06/30/73	Midland Insurance Co	XL1611 (WRG-2)	4
06/30/73	06/30/74	Midland Insurance Co	XL1611 (WRG-2)	4
06/30/80	06/30/81	Midland Insurance Co	XL706665	6
06/30/81	06/30/82	Midland Insurance Co	XL724449	6
06/30/82	06/30/83	Midland Insurance Co	XL739548	4
06/30/83	06/30/84	Midland Insurance Co	XL748917	4
06/30/83	06/30/84	Midland Insurance Co	XL748919	5
05/17/66	10/20/66	Minster Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	Minster Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	Minster Ins. Co. Ltd.	66/180390	8
06/30/74	06/30/75	Mission Insurance Co	M81721	3
06/30/75	06/30/76	Mission Insurance Co	M81721	5
06/30/76	06/30/77	Mission Insurance Co	M81721.	4
07/17/74	06/30/75	Mission Insurance Co	M81722	5
06/30/75	06/30/76	Mission Insurance Co	M81722	7
06/30/76	06/30/77	Mission Insurance Co	M81722	6
06/30/81	06/30/82	Mission Insurance Co	M877286	8
06/30/82	06/30/83	Mission Insurance Co	M885801	5

**SCHEDULE 1: PRIMARY & EXCESS INSURANCE POLICIES THAT WERE OR ARE APPLICABLE
TO ASBESTOS RELATED CLAIMS (sorted alphabetically)**

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/81	06/30/82	Natl Union Fire Pttshrgh	9602931...	7
06/30/82	06/30/83	Natl Union Fire Pttshrgh	9603133	3
06/30/82	06/30/83	Natl Union Fire Pttshrgh	9603133.	4
06/30/82	06/30/83	Natl Union Fire Pttshrgh	9603133..	5
06/30/83	06/30/84	Natl Union Fire Pttshrgh	9607141	3
06/30/83	06/30/84	Natl Union Fire Pttshrgh	9607141.	4
06/30/83	06/30/84	Natl Union Fire Pttshrgh	9607141..	5
06/30/79	06/30/80	Natl Union Fire Pttshrgh	9782319	4
06/30/79	06/30/80	Natl Union Fire Pttshrgh	9782319.	5
06/30/79	06/30/80	Natl Union Fire Pttshrgh	9782319..	6
06/30/79	06/30/80	Natl Union Fire Pttshrgh	9782319...	7
06/30/80	06/30/81	Natl Union Fire Pttshrgh	9910362	4
06/30/80	06/30/81	Natl Union Fire Pttshrgh	9910362.	5
06/30/80	06/30/81	Natl Union Fire Pttshrgh	9910362..	6
06/30/80	06/30/81	Natl Union Fire Pttshrgh	9910362...	7
06/30/75	06/30/76	New Hampshire Insurance	51750444	2
06/30/75	06/30/76	New Hampshire Insurance	51750445	3
07/17/74	06/30/75	North Atlantic Ins. Co. Ltd.	74DD663C	6
06/30/75	06/30/76	North Atlantic Ins. Co. Ltd.	74DD663C	8
06/30/76	06/30/77	North Atlantic Ins. Co. Ltd.	74DD663C	7
06/30/77	06/30/78	North Atlantic Ins. Co. Ltd.	77DD1826	8
06/30/78	06/30/79	North Atlantic Ins. Co. Ltd.	78DD1418C	4
06/30/78	06/30/79	North Atlantic Ins. Co. Ltd.	78DD1420C	7
06/30/79	06/30/80	North Atlantic Ins. Co. Ltd.	79DD1638C	7
06/30/80	06/30/81	North Atlantic Ins. Co. Ltd.	80DD1647C	7
07/17/74	06/01/75	North Star Reinsurance	NXS12398	6
06/30/75	06/30/76	Northbrook Ins Co	63001170	1
06/30/75	06/30/76	Northbrook Ins Co	63001171	2
06/30/75	06/30/76	Northbrook Ins Co	63001172	3
06/30/75	06/30/76	Northbrook Ins Co	63001173	6
06/30/76	06/30/77	Northbrook Ins Co	63002048	1
06/30/77	06/30/78	Northbrook Ins Co	63002048	1
06/30/78	06/30/79	Northbrook Ins Co	63002048	1
06/30/76	06/30/77	Northbrook Ins Co	63002049	5
06/30/77	06/30/78	Northbrook Ins Co	63003296	6
06/30/78	06/30/79	Northbrook Ins Co	63004784	5
06/30/79	06/30/80	Northbrook Ins Co	63005793	1
06/30/80	06/30/81	Northbrook Ins Co	63005793	1
06/30/81	06/30/82	Northbrook Ins Co	63005793	1
06/30/79	06/30/80	Northbrook Ins Co	63005794	2
06/30/79	06/30/80	Northbrook Ins Co	63005795	4
06/30/80	06/30/81	Northbrook Ins Co	63006854	2
06/30/80	06/30/81	Northbrook Ins Co	63006855	4
06/30/81	06/30/82	Northbrook Ins Co	63008153	2
06/30/81	06/30/82	Northbrook Ins Co	63008154	4
05/17/66	10/20/66	Orion Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	Orion Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	Orion Ins. Co. Ltd.	66/180390	8
06/30/84	06/30/85	Pacific Employers Ins Co	XCC012283	2
06/30/84	06/30/85	Pacific Employers Ins Co	XM0017204	1
06/30/81	06/30/82	Protective Nat'l Ins Co	XUB1806925	7

**SCHEDULE 1: PRIMARY & EXCESS INSURANCE POLICIES THAT WERE OR ARE APPLICABLE
TO ASBESTOS RELATED CLAIMS (sorted alphabetically)**

Policy Year		Insurer	Policy Number	Layer
<u>Begin</u>	<u>End</u>			
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	76DD1595C	2
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	76DD1595C	2
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	76DD1595C	2
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	77DD1631C	4
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	77DD1631C	4
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	77DD1632C	5
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	77DD1632C	5
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	78DD1417C	3
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	78DD1418C	4
06/30/79	06/30/80	St. Katherine Ins. Co. Ltd.	79DD1633C	1
06/30/80	06/30/81	St. Katherine Ins. Co. Ltd.	79DD1633C	1
06/30/81	06/30/82	St. Katherine Ins. Co. Ltd.	79DD1633C	1
06/30/79	06/30/80	St. Katherine Ins. Co. Ltd.	79DD1634C	2
06/30/79	06/30/80	St. Katherine Ins. Co. Ltd.	79DD1635C	3
06/30/79	06/30/80	St. Katherine Ins. Co. Ltd.	79DD1636C	4
06/30/80	06/30/81	St. Katherine Ins. Co. Ltd.	80DD1643C	2
06/30/81	06/30/82	St. Katherine Ins. Co. Ltd.	80DD1643C	2
06/30/80	06/30/81	St. Katherine Ins. Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	St. Katherine Ins. Co. Ltd.	80DD1645C	4
05/17/66	10/20/66	Stronghold Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	Stronghold Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	Stronghold Ins. Co. Ltd.	66/180390	8
06/30/74	06/30/75	Stronghold Ins. Co. Ltd.	74DD662C	3
06/30/75	06/30/76	Stronghold Ins. Co. Ltd.	74DD662C	5
06/30/76	06/30/77	Stronghold Ins. Co. Ltd.	74DD662C	4
07/17/74	06/30/75	Stronghold Ins. Co. Ltd.	74DD663C	6
06/30/75	06/30/76	Stronghold Ins. Co. Ltd.	74DD663C	8
06/30/76	06/30/77	Stronghold Ins. Co. Ltd.	74DD663C	7
06/30/76	06/30/77	Stronghold Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Stronghold Ins. Co. Ltd.	76DD1595C	2
06/30/78	06/30/79	Stronghold Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Stronghold Ins. Co. Ltd.	77DD1631C	4
06/30/77	06/30/78	Stronghold Ins. Co. Ltd.	77DD1632C	5
06/30/77	06/30/78	Stronghold Ins. Co. Ltd.	77DD1826	8
06/30/78	06/30/79	Stronghold Ins. Co. Ltd.	78DD1417C	3
06/30/78	06/30/79	Stronghold Ins. Co. Ltd.	78DD1418C	4
06/30/78	06/30/79	Stronghold Ins. Co. Ltd.	78DD1420C	7
06/30/79	06/30/80	Stronghold Ins. Co. Ltd.	79DD1635C	3
06/30/79	06/30/80	Stronghold Ins. Co. Ltd.	79DD1638C	7
06/30/80	06/30/81	Stronghold Ins. Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	Stronghold Ins. Co. Ltd.	80DD1647C	7
06/30/82	06/30/83	Stronghold Ins. Co. Ltd.	KY017882	3
06/30/83	06/30/84	Stronghold Ins. Co. Ltd.	KY048183	3
06/30/81	06/30/82	Stronghold Ins. Co. Ltd.	PY030181	3
06/30/81	06/30/82	Stronghold Ins. Co. Ltd.	PY030281	4
06/30/77	06/30/78	Swiss Reinsurance	ZH/R4020/0601	8
06/30/78	06/30/79	Swiss Reinsurance	ZH/R4020/0601	7
05/17/66	10/20/66	Swiss Union Gen. Ins. Co. Ltd.	66/180390	8

**SCHEDULE 1: PRIMARY & EXCESS INSURANCE POLICIES THAT WERE OR ARE APPLICABLE
TO ASBESTOS RELATED CLAIMS (sorted alphabetically)**

Policy Year		Insurer	Policy Number	Layer
<u>Begin</u>	<u>End</u>			
06/30/75	06/30/76	Walbrook Ins. Co. Ltd.	74DD663C	8
06/30/76	06/30/77	Walbrook Ins. Co. Ltd.	76DD1594C	1
06/30/77	06/30/78	Walbrook Ins. Co. Ltd.	76DD1594C	1
06/30/78	06/30/79	Walbrook Ins. Co. Ltd.	76DD1594C	1
06/30/76	06/30/77	Walbrook Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Walbrook Ins. Co. Ltd.	76DD1595C	2
06/30/78	06/30/79	Walbrook Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Walbrook Ins. Co. Ltd.	77DD1631C	4
06/30/77	06/30/78	Walbrook Ins. Co. Ltd.	77DD1632C	5
06/30/78	06/30/79	Walbrook Ins. Co. Ltd.	78DD1417C	3
06/30/78	06/30/79	Walbrook Ins. Co. Ltd.	78DD1418C	4
06/30/79	06/30/80	Walbrook Ins. Co. Ltd.	79DD1633C	1
06/30/80	06/30/81	Walbrook Ins. Co. Ltd.	79DD1633C	1
06/30/81	06/30/82	Walbrook Ins. Co. Ltd.	79DD1633C	1
06/30/79	06/30/80	Walbrook Ins. Co. Ltd.	79DD1634C	2
06/30/79	06/30/80	Walbrook Ins. Co. Ltd.	79DD1635C	3
06/30/79	06/30/80	Walbrook Ins. Co. Ltd.	79DD1636C	4
06/30/80	06/30/81	Walbrook Ins. Co. Ltd.	80DD1643C	2
06/30/81	06/30/82	Walbrook Ins. Co. Ltd.	80DD1643C	2
06/30/80	06/30/81	Walbrook Ins. Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	Walbrook Ins. Co. Ltd.	80DD1645C	4
06/30/82	06/30/83	Walbrook Ins. Co. Ltd.	KY017582	1
06/30/83	06/30/84	Walbrook Ins. Co. Ltd.	KY017582	1
06/30/84	06/30/85	Walbrook Ins. Co. Ltd.	KY017582	1
06/30/82	06/30/83	Walbrook Ins. Co. Ltd.	KY017782	2
06/30/83	06/30/84	Walbrook Ins. Co. Ltd.	KY017782	2
06/30/84	06/30/85	Walbrook Ins. Co. Ltd.	KY017782	2
06/30/82	06/30/83	Walbrook Ins. Co. Ltd.	KY017882	3
06/30/83	06/30/84	Walbrook Ins. Co. Ltd.	KY048183	3
06/30/84	06/30/85	Walbrook Ins. Co. Ltd.	KY048183	3
06/30/81	06/30/82	Walbrook Ins. Co. Ltd.	PY030181	3
06/30/81	06/30/82	Walbrook Ins. Co. Ltd.	PY030281	4
07/17/74	06/30/75	Wausau Insurance Co	053700086732	6
06/30/75	06/30/76	Wausau Insurance Co	053700086732	8
06/30/76	06/30/77	Wausau Insurance Co	053700086732	7
06/30/77	06/30/78	Winterthur Swiss Ins. Co.	77DD1631C	4
06/30/77	06/30/78	Winterthur Swiss Ins. Co.	77DD1632C	5
06/30/78	06/30/79	Winterthur Swiss Ins. Co.	78DD1417C	3
06/30/78	06/30/79	Winterthur Swiss Ins. Co.	78DD1418C	4
06/30/80	06/30/81	Winterthur Swiss Ins. Co.	80DD1643C	2
06/30/81	06/30/82	Winterthur Swiss Ins. Co.	80DD1643C	2
06/30/80	06/30/81	Winterthur Swiss Ins. Co.	80DD1644C	3
06/30/80	06/30/81	Winterthur Swiss Ins. Co.	80DD1645C	4
06/30/82	06/30/83	Winterthur Swiss Ins. Co.	KY017582	1
06/30/83	06/30/84	Winterthur Swiss Ins. Co.	KY017582	1
06/30/84	06/30/85	Winterthur Swiss Ins. Co.	KY017582	1
06/30/82	06/30/83	Winterthur Swiss Ins. Co.	KY017782	2
06/30/83	06/30/84	Winterthur Swiss Ins. Co.	KY017782	2
06/30/84	06/30/85	Winterthur Swiss Ins. Co.	KY017782	2
06/30/82	06/30/83	Winterthur Swiss Ins. Co.	KY017882	3
06/30/83	06/30/84	Winterthur Swiss Ins. Co.	KY048183	3

**Schedule of Asbestos Insurance Settlement Agreements and
Asbestos Insurance Coverage-In-Place Agreements**

INSURER	DATE OF AGREEMENT
Admiral Insurance Company	8/24/1995
Aetna Casualty and Surety Company	5/22/1996
Aetna Casualty and Surety Company	2/20/1992
Allstate Insurance Company	2/9/1996
Allstate Insurance Company	6/7/1994
American Home Assurance Company and other AIG Companies	11/17/1995
American Home Assurance Company and other AIG Companies	11/2/2000
American Centennial Insurance Company	5/26/1995
American Re-Insurance Insurance Company	6/14/1996
American Re-Insurance Insurance Company	11/1/1995
Ancon Insurance Company (UK) Limited	11/12/1999
Bermuda Fire & Marine Insurance Company Limited	5/18/1998
Continental Casualty Company	8/1/1990
Continental Casualty Company	2/18/1997
Continental Casualty Company	5/22/1997
Commercial Union	5/14/1993
Commercial Union	10/7/1998
English & American Insurance Company Limited	10/15/1998
Federal Insurance Company	11/17/1997
Fireman's Fund Insurance Company	12/30/1996
Fireman's Fund Insurance Company	9/22/1995
General Insurance Company of America	3/3/1994
Gerling Konzern	11/3/1998
Gerling Konzern	11/17/2000
Guarantee Insurance Company	6/3/1998
Hartford Accident and Indemnity Company and other Hartford Companies	10/8/1998
Highlands Insurance Company	12/1/1998
Home Insurance Company	9/27/1993
Home Insurance Company and other Home Companies	11/14/1997
Insurance Company of North America and other CIGNA Companies	3/3/1994
KWELM Companies	8/19/1996
KWELM Management Services Ltd as Agent of Bryanston	3/25/1998
KWELM Companies	8/20/2004
Eagle Star Insurance Company and Underwriters at Lloyd's London and certain London Market Insurance Companies	11/17/1995
Lloyd's Underwriters	11/21/2006
Ludgate Insurance Company, Ltd.	4/3/1998

INSURER	DATE OF AGREEMENT
Maryland Casualty Company	9/1/1991
Maryland Casualty Company	3/18/1996
Maryland Casualty Company	3/18/1996
Minster Insurance Ltd.	11/17/1995
Mutual Marine Office	8/28/1998
Prudential Reinsurance Company and Gibraltar Casualty Company	10/8/1993
Royal Indemnity Company	1/5/1995
Royal Indemnity Company	5/11/1994
Swiss Union Gen. Ins. Co. Ltd.	11/17/1995
TIG Insurance Company	7/18/2000
Transit Casualty Company in Receivership	1/5/2000
Unigard Security Insurance Company	8/6/1992
Unigard Security Insurance Company	5/15/1995
United States Fire Insurance Company	9/11/1995
Zurich International (Bermuda) Ltd.	6/25/1999